UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

DESIDENTELL CARTELL LIC 4 1 1 C. N. 12 12020 (MC)

RESIDENTIAL CAPITAL, LLC, et al., 1: Case No. 12-12020 (MG)

(Tointly A

: (Jointly Administered)
Debtors. :

AFFIDAVIT OF SERVICE

I, Clarissa D. Cu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors.

A. On May 14, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the Monthly Service List attached hereto as **Exhibit A** and the party on the service list attached hereto as **Exhibit B**, and via First Class Mail upon the parties on the Special Service List attached hereto as **Exhibit C** and the party on the service list attached hereto as **Exhibit D**:

• Seventh Interim Order Under Bankruptcy Code Section 363 and Bankruptcy Rule 6004 (I) Authorizing the Debtors to Compensate PricewaterhouseCoopers, LLP for Foreclosure Review Services in Furtherance of the Debtors' Compliance Obligations Under Federal Reserve Board Consent Order and (II) Reaffirming Relief Granted in the GA Servicing Order [Docket No. 3703]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Residential Capital, LLC (0738); ditech, LLC (7228); DOA Holding Properties, LLC (4257); DOA Properties IX (Lots-Other), LLC (3274), EPRE LLC (7974); Equity Investment I, LLC (2797); ETS of Virginia, Inc. (1445); ETS of Washington, Inc. (0665); Executive Trustee Services, LLC (8943); GMAC Model Home Finance I, LLC (8469); GMAC Mortgage USA Corporation (6930); GMAC Mortgage, LLC (4840); GMAC Residential Holding Company, LLC (2190); GMAC RH Settlement Services, LLC (6156); GMACM Borrower LLC (4887); GMACM REO LLC (2043); GMACR Mortgage Products, LLC (6369); GMAC-RFC Holding Company, LLC (3763); HFN REO Sub II, LLC (N/A); Home Connects Lending Services, LLC (9412); Homecomings Financial Real Estate Holdings, LLC (6869); Homecomings Financial, LLC (9458); Ladue Associates, Inc. (3048); Passive Asset Transactions, LLC (4130); PATI A, LLC (2729); PATI B, LLC (2937); PATI Real Estate Holdings, LLC (5201); RAHI A, LLC (3321); RAHI B, LLC (3553); RAHI Real Estate Holdings, LLC (5287); RCSFJV204, LLC (2722); Residential Accredit Loans, Inc. (8240); Residential Asset Mortgage Products, Inc. (5181); Residential Asset Securities Corporation (2653); Residential Consumer Services of Alabama, LLC (5449); Residential Consumer Services of Ohio, LLC (4796); Residential Consumer Services of Texas, LLC (0515); Residential Consumer Services, LLC (2167); Residential Funding Company, LLC (1336); Residential Funding Mortgage Exchange, LLC (4247); Residential Funding Mortgage Securities I, Inc. (6294); Residential Funding Mortgage Securities II, Inc. (8858); Residential Funding Real Estate Holdings, LLC (6505); Residential Mortgage Real Estate Holdings, LLC (7180); RFC Asset Holdings II, LLC (4034); RFC Asset Management, LLC (4678); RFC Borrower LLC (5558); RFC Constructing Funding, LLC (5730); RFC REO LLC (2407); RFC SFJV-2002, LLC (4670); RFC-GSAP Servicer Advance, LLC (0289)

- B. Additionally, on M ay 14, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the Monthly Service List attached hereto as **Exhibit A** and the party on the service list attached hereto as **Exhibit E**, and via First Class Mail upon the parties on the Special Service List attached hereto as **Exhibit C** and the party on the service list attached hereto as **Exhibit C**
 - Seventh Interim Order Authorizing the Retention and Employment of Hudson Cook, LLP as Special Counsel to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 3704]
- C. Additionally, on May 14, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the Monthly Service List attached hereto as **Exhibit A** and the parties on the service list attached hereto as **Exhibit G**, and via First Class Mail upon the parties on the Special Service List attached hereto as **Exhibit C** and the parties on the service list attached hereto as **Exhibit C**
 - Seventh Interim Order Authorizing the Retention and Employment of Pepper Hamilton LLP as Special Foreclosure Review Counsel for Bankruptcy Issues to the Debtors Nunc Pro Tunc to the Petition Date [Docket No. 3705]
- D. Additionally, on May 14, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the Monthly Service List attached hereto as **Exhibit A**, and via First Class Mail upon the parties on the Special Service List attached hereto as **Exhibit C** and the party on the service list attached hereto as **Exhibit I**:
 - Amendment to Joint Scheduling Order Regarding Limited Objection of Financial Guaranty Insurance Company to Debtors' Sale Motion and Assumption Notice [Docket No. 3706]
- E. Additionally, on May 14, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the Monthly Service List attached hereto as $\underline{\textbf{Exhibit A}}$, and via First Class Mail upon the parties on the Special Service List attached hereto as $\underline{\textbf{Exhibit J}}$:
 - Stipulation and Consent Order Resolving the Motion of Marc Combs and Myschelle Combs for Relief from Stay [Docket No. 3708]

- F. Additionally, on May 14, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the Monthly Service List attached hereto as **Exhibit A**, and via First Class Mail upon the parties on the Special Service List attached hereto as **Exhibit C** and the party on the service list attached hereto as **Exhibit K**:
 - Stipulation and Order Modifying the Automatic Stay with Respect to Garcia Wrongful Foreclosure Action [Docket No. 3709]
- G. Additionally, on May 14, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the Monthly Service List attached hereto as **Exhibit A** and the party on the service list attached hereto as **Exhibit L**, and via First Class Mail upon the parties on the Special Service List attached hereto as **Exhibit C** and the party on the service list attached hereto as **Exhibit C**
 - Stipulation and Order Modifying the Automatic Stay with Respect to Garcia Wrongful Foreclosure Action [Docket No. 3710]
- H. Additionally, on May 14, 2013, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the Monthly Service List attached hereto as **Exhibit A**, and via First Class Mail upon the parties on the Special Service List attached hereto as **Exhibit C**:
 - Debtors' Opposition to Motion to Preclude the Testimony of James Whitlinger; Hearing to be Held on May 23, 2013 at 10:00 a.m. (ET) [Docket No. 3712]
 - Declaration of LaShann M. DeArcy in Support of Debtors' Opposition to Motion to Preclude the Testimony of James Whitlinger [Docket No. 3713]
 - Debtors' Opposition to Motion to Preclude the Expert Testimony of Jeffrey A. Lipps; Hearing to be Held on May 23, 2013 at 10:00 a.m. (ET) [Docket No. 3714]
 - Declaration of LaShann M. DeArcy in Support of Debtors' Opposition to Motion to Preclude the Expert Testimony of Jeffrey A. Lipps [Docket No. 3715]
 - Debtors' Opposition to Motion to Preclude the Testimony of Timothy Devine; Hearing to be Held May 23, 2013 at 10:00 a.m. (ET) [Docket No. 3716]
 - Declaration of LaShann M. DeArcy in Support of Debtors' Opposition to Motion to Preclude the Testimony of Timothy Devine [Docket No. 3717]

• Sixth Stipulation and Order Amending the AFI DIP and Cash Collateral Order [Docket No. 3720]

Dated: May 20, 2013

Clarissa D. Cu

State of California County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 20th of May, 2013, by Clarissa D. Cu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

ROSS BERNSTEIN
Commission # 2013582
Notary Public - California
Los Angeles County
My Comm. Expires Mar 21, 2017

12-12020-mg Doc 3777 Filed 05/20/13 Entered 05/20/13 13:43:15 Main Document Pg 5 of 34

EXHIBIT A

NAME Akerman Senterfitt LLP	NOTICE NAME Andrea S Hartley	EMAIL andrea.hartley@akerman.com	DESCRIPTION Counsel to EverBank
Akerman Senterfitt LLP	Susan F Balaschak & Hadi Khatib	susan.balaschak@akerman.com;	Counsel to EverBank
	Daniel H. Golden & David M. Zensky	dgolden@akingump.com; dzensky@akingump.com;	Special Counsel to UMB Bank, N.A., as successor indenture trustee under that certain Indenture,
Akin Gump Strauss Hauer & Feld LLP	& Abid Qureshi	aqureshi@akingump.com rajohnson@akingump.com;	dated as of June 6, 2008
	Fred S Hodara & Robert A Johnson &		
Akin Gump Strauss Hauer & Feld LLP	Christopher W Carty	fhodara@akingump.com	Counsel to Aurelius Capital Management LP
Aldine Independent School District	Courtney F Harris, Pamela H Walters		Attorneys for the Aldine Independent School District
Aldridge Connors LLP	Bankruptcy Department	ecfmail@aclawllp.com ken.coleman@allenovery.com;	PennyMac Loan Services, LLC Counsel to HSBC Bank USA, NA as Trustee of Certain
Allen & Overy LLP	Ken Coleman & John Kibler	john.kibler@allenovery.com	Mortgage Backed Securities
Ally Financial Inc	Jeffrey Brown Corporate Treasurer	jeff.brown@gmacfs.com; william.b.solomon@ally.com	Secured Lender under the Secured Revolver and Line of Credit
			Counsel to Wells Fargo Bank, N.A. in its capacity as trustee,
Alston & Bird LLP	John C Weitnauer Esq Martin G Bunin Esq & William Hao	kit.weitnauer@alston.com marty.bunin@alston.com;william.hao@al	indenture trustee or master servicer of certain RMBS trusts Counsel to Wells Fargo Bank, N.A. in its capacity as trustee,
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Alston & Bird LLP	William B Macurda	bill.macurda@alston.com	indenture trustee or master servicer of certain RMBS trusts
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Bank of New York Mellon	Sarah Stout & Jennifer J Provenzano	-	Securitization/HELOC Trustee
Barclays Bank PLC	Joe Tricamo & May Wong	xrausloanops5@barclays.com	Barclays Bank PLC, as administrative agent under the Pre- Petition GSAP Facility
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Barry B Eskanos JD MPA & Ami B Eskanos		davids@blbglaw.com;	Creditor
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Blank Rome LLP	Stanley B Tarr & Alan M Root	root@blankrome.com	Counsel to PNC Mortgage a Division of PNC Bank NA
BMMZ Holding LLC	c/o Ally Financial Inc, Attn Courtney Lowman	courtney.lowman@ally.com	Buyer under the Pre-Petition Ally Repo Facility
	c/o Walters Bender Strohbehn &		
Brian Kessler, et al Brown Rudnick LLP	Vaughan, P.C. Sigmund S Wissner Gross	jhaake@wbsvlaw.com swissnergross@brownrudnick.com	Top 50 Creditors Counsel to Paulson & Co. Inc.
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			Not in Its Individual Capacity but Solely as Trustee for the RMAC
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			SASCO 2007-MLN1 Trust Fund; Select Portfolio Servicing Inc as Servicers for US Bank NA as Trustee on behalf of the holders of the Home Equity Asset Trust 2006-6 Home Equity Pass Through Certificates, Series 2006-6; Select Portfolio Servicing Inc as Servicers for US Bank NA as Trustee on behalf of the First Franklin Mortgage Loan Trust Mortgage Pass Through
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Lapp Libra Thomson Stoebner & Pusch	David A Libra Esq	dlibra@lapplibra.com	National Mortgage Loan Trust 2004-2 Counsel to Normandale Holdings LLC
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			Counsel to Carrollton-Farmers Branch Independent School
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Leopold & Associates PLLC	Saul Leopold & Phillip Mahony	Dcaponnetto@leopoldassociates.com; pmahony@leopoldassociates.com	holders of ACE Securities Corp. Home Equity Loan Trust, Series 2004-HE4, Asset Backed Pass-Through Certificates Counsel to City of McAllen, Sourth Texas ISD, South Texas
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Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller	dallas.bankruptcy@publicans.com	Counsel to Dallas County Counsel to Texas Taxing Authorities - Katy ISD, Matagorda County, Cypress-Fairbanks ISD, Tyler County, Cleveland ISD, Fort Bend County, Montgomery County, Harris County, Galveston County, Orange County; Counsel to Taxing
Linebarger Goggan Blair & Sampson LLP Locke Lord LLP	John P Dillman Esq Casey B Howard	houston_bankruptcy@lgbs.com choward@lockelord.com	Authorities Interested Party
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Loeb & Loeb LLP	Rubinstein & Debra W Minoff	com;dminoff@loeb.com	Counsel to Wilmington Trust NA, as Indenture Trustee

Contract In Entition Control Life Insurance Contractive Autorition. It will have been been been been been been been be	NAME	NOTICE NAME	EMAIL	DESCRIPTION
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Andre Selferan Andre PC Antiner Selferan Method S PRin A In M Leave Method S PRin	Lowenstein Sandler PC	Andrew Behlmann	abehlmann@lowenstein.com	Ameritas Life Insurance Corp. and Acacia Life Insurance
Andre Selferan Andre PC Antiner Selferan Method S PRin A In M Leave Method S PRin				Counsel to The Union Central Life Insurance Company
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movester Similar PC Missel S Point S in NS Love Missel S Elin S Elin S In NS Love Missel S Elin S Elin S In NS Love Missel S Elin S				,
Size and Estain & In Multi- service for Comments of the Part of the Comment of the Part of			metkin@lowenstein.com:ilevee@lowenst	
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Surris Discrete & Boyle PC Kevin H Marrin & Judim A Buyle COCCEENTY VESELAR, BRAGG & ALLEN PC. Les Costool Min Faul D. Wood Alth Faul D. Wood Alth Faul D. Wood Min Faul D. Wood Min Faul D. Wood Min Faul D. Wood More Hard Fideling More Hard Hard & Marring More Hard & Marring				
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Securities & Exchange Commission NY Regional Office	George S Canellos Regional Director		Securities and Exchange Commission - New York Regional Office
Office	George & Carrellos Regional Director		
			Wells Fargo Bank, N.A., as collateral agent for the Prepetition
	Greg S Bateman & Dale C		Junior Secured Notes, as collateral agent for the Prepetition Ally Revolver, and as collateral control agent under the Intercreditor
	Christensen Jr & Sagar Patel &		Agreement, dated as June 6, 2008; Counsel to Law Debenture
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	Ronald L Cohen Kalyan Das Mark D		Counsel to US Bank National Association as Securitization Trustee; Counsel to US Bank as Master Servicer; & Counsel to
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Stinson Morrison Hecker LLP Sullivan Hazeltine Allinson LLC Talcott Franklin P.C. Talcott Franklin P.C. TCF National Bank Teitelbaum & Baskin LLP Tennessee Depatment of Revenue The Bank of New York Mellon The Canada Trust Company Travis County Attorney U.S. Bank National Association U.S. Bank National Association U.S. Department of Justice U.S. Department of Justice UMB Bank NA United States Attorney's Office for the Southern	Andrew W. Muller William A Hazeltine Esq Attn: Talcott J. Franklin Derek S Witte janella J Miller Senior Vice President & Senior Counsel Jay Teitelbaum Esq c o TN Attorney Generals Office Attn Robert H Major Vice President Susan Khokher Kay D Brock Assistant Travis County Atty Attn: Mamta K Scott & David A Jason Michelle Moeller Tanver Ashraf, Corporate Trust Services Attn: Glenn D. Gillette US Attorney General, Eric H. Holder, Jr. Mark B Flannagan	pdatta@hhstein.com amuller@stinson.com whazeltine@sha-llc.com tal@talcottfranklin.com derek@talcottfranklin.com jmiller@tcfbank.com jteitelbaum@tblawllp.com AGBankNewYork@ag.tn.gov robert.major@bnymellon.com Adam.Parkin@tdsecurities.com; Christopher.stevens@tdsecurities.com; kay.brock@co.travis.tx.us mamta.scott@usbank.com; michelle.moeller@usbank.com Glenn.Gillett@usdoj.gov AskDOJ@usdoj.gov Mark.Flannagan@umb.com joseph.cordaro@usdoj.gov james.byrnes@usbank.com	Counsel to OneWest Bank FSB; US Bank NA as Trustee for Credit Suisse First Boston Mortgage Acceptance Corp. Mortgage Pass-Through Certificates, Series 2006-1; Sun Trust Mortgage, Inc. Counsel to Bank of the West Counsel to Mortgage Electronic Registration Systems Inc and MERSCOPR Inc ("MERS") Counsel to Institutional Investors & an Ad Hoc Consortium of RMBS holders Counsel to an Ad Hoc Consortium of RMBS holders Counsel to TCF National Bank Counsel to JPMorgan Chase Bank, NA Tennessee Attorney Generals Office Member of Official Committee of Unsecured Creditors Securitization Trustee Counsel to Tina Morton Travis County Tax Assessor Collector Member of Official Committee of Unsecured Creditors Securitization/HELOC Trustee Counsel to GSE - Ginnie Mae Office of the United States Attorney General Successor Indenture Trustee to the Debtors' Prepetition Junior Secured Notes Counsel to the United State of America US Bank as Trustee for Certain Mortgage-Backed Securities Trusts
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Stinson Morrison Hecker LLP Sullivan Hazeltine Allinson LLC Talcott Franklin P.C. Talcott Franklin P.C. TCF National Bank Teitelbaum & Baskin LLP Tennessee Depatment of Revenue The Bank of New York Mellon The Canada Trust Company Travis County Attorney U.S. Bank National Association U.S. Bank National Association U.S. Department of Justice U.S. Department of Justice UMB Bank NA United States Attorney's Office for the Southern District of New York civil Division US Bank Global Corporate Trust Services	Andrew W. Muller William A Hazeltine Esq Attn: Talcott J. Franklin Derek S Witte janella J Miller Senior Vice President & Senior Counsel Jay Teitelbaum Esq c o TN Attorney Generals Office Attn Robert H Major Vice President Susan Khokher Kay D Brock Assistant Travis County Atty Attn: Mamta K Scott & David A Jason Michelle Moeller Tanver Ashraf, Corporate Trust Services Attn: Glenn D. Gillette US Attorney General, Eric H. Holder, Jr. Mark B Flannagan Attn Joseph Cordaro James H Byrnes Laura L Moran	pdatta@hhstein.com amuller@stinson.com whazeltine@sha-llc.com tal@talcottfranklin.com derek@talcottfranklin.com jmiller@tcfbank.com jteitelbaum@tblawllp.com AGBankNewYork@ag.tn.gov robert.major@bnymellon.com Adam.Parkin@tdsecurities.com; Christopher.stevens@tdsecurities.com; kay.brock@co.travis.tx.us mamta.scott@usbank.com; michelle.moeller@usbank.com Glenn.Gillett@usdoj.gov AskDOJ@usdoj.gov Mark.Flannagan@umb.com joseph.cordaro@usdoj.gov james.byrnes@usbank.com laura.moran@usbank.com Tracy.Davis2@usdoj.gov;	Counsel to OneWest Bank FSB; US Bank NA as Trustee for Credit Suisse First Boston Mortgage Acceptance Corp. Mortgage Pass-Through Certificates, Series 2006-1; Sun Trust Mortgage, Inc. Counsel to Bank of the West Counsel to Mortgage Electronic Registration Systems Inc and MERSCOPR Inc ("MERS") Counsel to Institutional Investors & an Ad Hoc Consortium of RMBS holders Counsel to an Ad Hoc Consortium of RMBS holders Counsel to TCF National Bank Counsel to JPMorgan Chase Bank, NA Tennessee Attorney Generals Office Member of Official Committee of Unsecured Creditors Securitization Trustee Counsel to Tina Morton Travis County Tax Assessor Collector Member of Official Committee of Unsecured Creditors Securitization/HELOC Trustee Securitization/HELOC Trustee Counsel to GSE - Ginnie Mae Office of the United States Attorney General Successor Indenture Trustee to the Debtors' Prepetition Junior Secured Notes Counsel to the United State of America US Bank as Trustee for Certain Mortgage-Backed Securities Trusts US Bank as Trustee for Certain Mortgage-Backed Securities Trusts
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EXHIBIT B

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EXHIBIT C

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CreditorName	CreditorNoticeName	Address1	City	State	Zip
	Attn Howard Seife & David M LeMay & Robert J				
Chadbourne & Parke LLP	Gayda & Marc B Roitman	30 Rockefeller Plaza	New York	NY	10112
Citibank NA	Attn Bobbie Theivakumaran	390 Greenwich St 6th Fl	New York	NY	10013
Cleary Gottlieb Steen & Hamilton LLP	Sean A O Neal and Thomas J Moloney	One Liberty Plaza	New York	NY	10006
Clifford Chance US LLP	Jennifer C DeMarco & Adam Lesman	31 West 52nd St	New York	NY	10019
Fannie Mae	Attn Peter McGonigle	1835 Market St Ste 2300	Philadelphia	PA	19103
Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346	Philadelphia	PA	19101-7346
Internal Revenue Service	Centralized Insolvency Operation	2970 Market St	Philadelphia	PA	19104
Internal Revenue Service	Insolvency Section	31 Hopkins Plz Rm 1150	Baltimore	MD	21201
Kelley Drye & Warren LLP	James S Carr & Eric R Wilson	101 Park Ave	New York	NY	10178
Kirkland & Ellis	Richard M Cieri	601 Lexington Ave	New York	NY	10022
Kirkland & Ellis LLP	Attn Ray C Schrock & Stephen E Hessler	601 Lexington Ave	New York	NY	10022-4611
	Kenneth H Eckstein, Thomas Moers Mayer &				
Kramer Levin Naftallis & Frankel LLP	Douglas H Mannal & Jeffrey Trachtman	1177 Avenue of the Americas	New York	NY	10036
	Walter H Curchack, Vadim J Rubinstein & Debra				
Loeb & Loeb LLP	W Minoff	345 Park Ave	New York	NY	10154
Milbank, Tweed, Hadley & McCloy LLP	Gerard Uzzi	1 Chase Manhattan Plaza	New York	NY	10005
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Office of the US Attorney for the Southern					
District of NY	United States Attorney Preet Bharara	One St Andrews Plaza	New York	NY	10007
Securities & Exchange Commission	Secretary of the Treasury	100 F St NE	Washington	DC	20549
Securities & Exchange Commission NY					
Regional Office	George S Canellos Regional Director	3 World Financial Center Ste 400	New York	NY	10281-1022
The Bank of New York Mellon	Asset-Backed Securities Group	101 Barclay St 4W	New York	NY	10286
U.S. Department of Justice	US Attorney General, Eric H. Holder, Jr.	950 Pennsylvania Ave NW	Washington	DC	20530-0001
United States Attorney's Office for the					
Southern District of New York Civil Division	Attn Joseph Cordaro	86 Chambers St 3rd Fl	New York	NY	10007
Codition District of New York Civil Division	Tracy Hope Davis, Linda A. Riffkin and Brian S.	CO CHAINDOIS OF SIG I I	140W TOTA	1	10007
US Trustee for the Southern District of NY	Masumoto	33 Whitehall St 21st Fl, Region 2	New York	NY	10004
Trustee for the Southern District of N1	Attn Corporate Trust Services - GMACM Home	55 Willienan St 215t Ft, Neglon 2	INGW IOIK	INI	10004
Wells Fargo Bank NA	Equity Notes 2004 Variable Funding Trust	PO Box 98	Columbia	MD	21046
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EXHIBIT D

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EXHIBIT E

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EXHIBIT F

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EXHIBIT G

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EXHIBIT H

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EXHIBIT I

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Jones Day	Richard L Wynne & Howard F Sidman	222 E 41st St	New York	NY	10017-6702

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EXHIBIT J

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NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
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EXHIBIT K

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Pantano & Gupta LLC	Sapna Gupta	136 Madison Ave	6th FI	New York	NY	10016

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EXHIBIT L

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EXHIBIT M

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